

## Accelerate your collections cycle

**Accelerate your cash flows and keep your organization strong** by properly managing invoices, credit terms, and other accounts receivable (AR) tasks. Sage Intacct Accounts Receivable **streamlines AR management** by automating the invoicing and collections process. That shortens the cash cycle, **enhances business performance, increases accuracy, and improves customer satisfaction.**

## Key benefits

### Send out those invoices—fast

Stay firmly in control of an error-free AR process and use automated dunning and collection notices to make collections painless. Sage Intacct Accounts Receivable automates processes and reduces manual data entry. Greater efficiency means your organization can get paid faster—and that means stronger cash flows. You can also generate recurring invoices for easy subscription management, attach customer documents to transactions for better recordkeeping, send invoices by email, and offer more payment options.

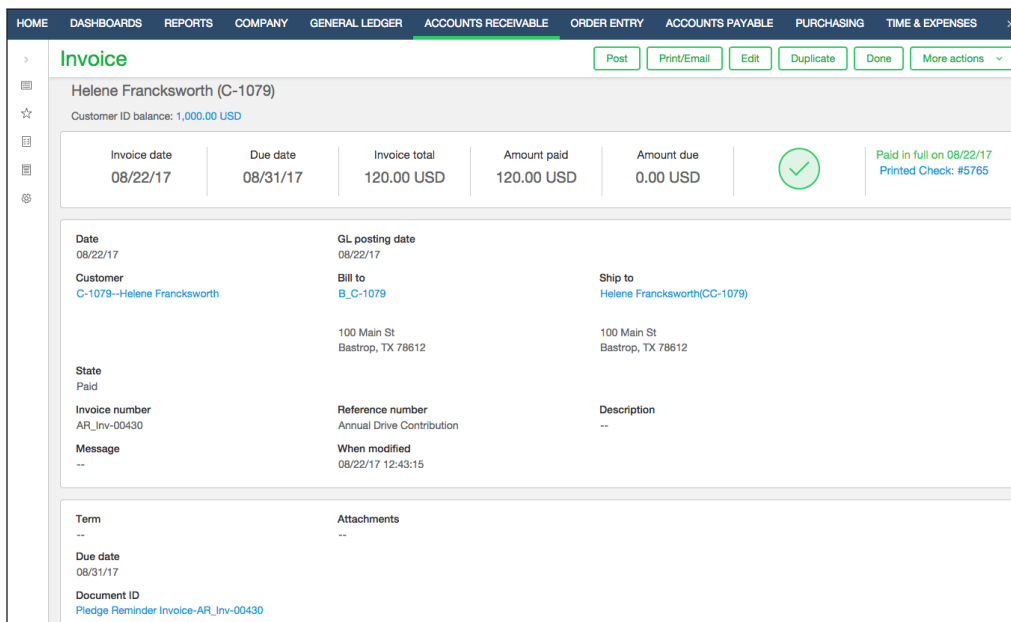
### Get connected to stay in control

Connect accounts receivable to the rest of your business for consistent financial views. Sage Intacct Accounts

Receivable works with leading CRM solutions, including Salesforce Sales Cloud, to give you a single view of quotes, sales orders, and invoices. It automatically posts order transactions to both your general and AR ledgers, so billing and accounting is more efficient. And it accurately calculates all sales taxes using AvaTax for Sage Intacct.

### Get the insights you need


Now you can analyze your accounts receivable data across a variety of business drivers for a complete view from every perspective. Configurable dashboards, reports, graphs, and charts give you a real-time view into customer aging, invoice analyses, recurring invoices, deferred revenue, and more.



HOME DASHBOARDS REPORTS COMPANY GENERAL LEDGER ACCOUNTS RECEIVABLE ORDER ENTRY ACCOUNTS PAYABLE PURCHASING TIME & EXPENSES

### Invoice

Helene Francksworth (C-1079)  
Customer ID balance: 1,000.00 USD

Invoice date	Due date	Invoice total	Amount paid	Amount due		
08/22/17	08/31/17	120.00 USD	120.00 USD	0.00 USD		Paid in full on 08/22/17 Printed Check: #5765

Date	GL posting date	Customer	Bill to	Ship to
08/22/17	08/22/17	C-1079--Helene Francksworth	B_C-1079	Helene Francksworth(CC-1079)
			100 Main St Bastrop, TX 78612	100 Main St Bastrop, TX 78612

State	Invoice number	Reference number	Description
Paid	AR_Inv-00430	Annual Drive Contribution	--

Message	When modified	Attachments
--	08/22/17 12:43:15	--

Term	Due date	Document ID
--	08/31/17	Pledge Reminder Invoice-AR_Inv-00430

Get real-time visibility into summary and detailed AR activity.

## Key features

### Invoicing

**Email option:** Send invoices faster.

**Multiple payment receipt options:** Accept payments in your customers' preferred forms including check, cash, credit card, and funds transfer.

**Advance payments:** Receive and apply payments at any time for added convenience.

**Quick invoice import:** Enjoy easy, after-the-fact bulk invoice entry.

**Transaction documentation drag-and-drop:** Drag and drop supporting documents directly to transactions; cut paper use and filing, and instantly access backup documentation.

**Integration with PayPal Merchant Services and Authorize.net:** Simplify payment receipt, and support recurring bills and scheduled payments.

### Accounts receivable management

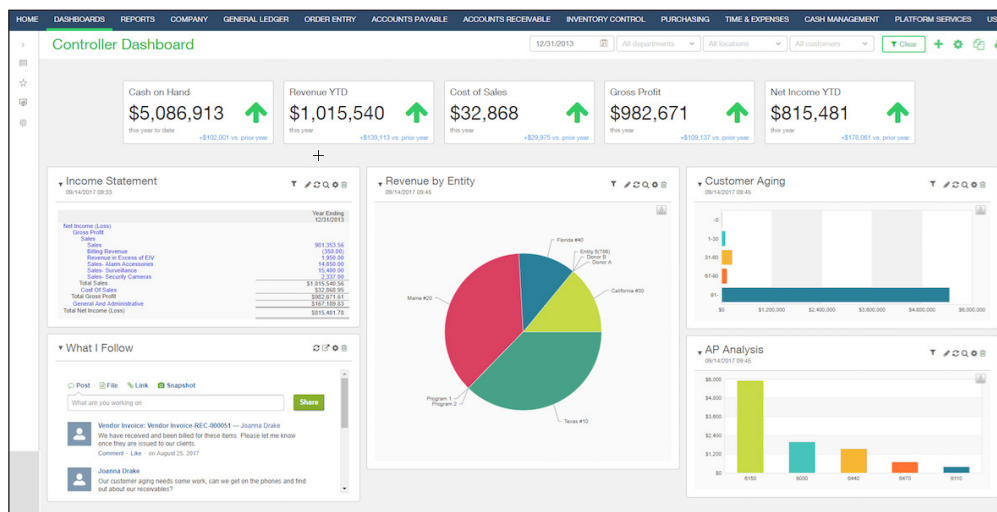
**Extensive history:** Keep track of transaction details forever, and maintain secure access to complete customer histories.

**Post-payment control:** Ensure that paid invoices cannot be deleted or edited.

**Granular access control:** Strengthen your segregation of duties with control over which individuals and roles can access which data and processes.

### Integration across all accounting processes

**Order management integration:** Keep everyone up-to-date by automatically posting Sage Intacct Order Management transactions to Intacct General Ledger and Accounts Receivable; provide sales staff with quotes, sales orders, and invoices.



Use reports, charts and graphs to gain quick insight into your financials.

## Key benefits

**Sales tax connection:** Leverage up-to-date and accurate tax calculations via the cloud using AvaTax—or configure the Sage Intacct Advanced Tax Engine to fit your business.

**Tax accruals:** Comply with requirements in each area where you do business using the Sage Intacct Advanced Tax Engine.

### Comprehensive reporting

**Customizable dashboards:** Quickly gain insights by adding reports, charts, and graphs to dashboards.

**Complete accounts receivable reports:** Gain better visibility with reports for aging, invoicing analysis, recurring invoices, active projects, and deferred revenue.

**Custom analyses:** Get more strategic insights with custom analyses across multiple attributes such as project, customer, location, and department.

### Collections (optional module required)

**Automated dunning and collection notices:** Send automated emails based on invoice creation or past due date. Set up different email templates for each collection attempt.

**Reminder rules:** Set up reminder rules for different payment options such as net 30 and due upon receipt.

**Collection case ownership:** Assign ownership of customer records and collection cases. Send “personal” reminders (from the individual’s email address) or generic reminders.

**Collections information:** Automatically capture collection case information—shown on customer records as a separate tab so you easily access collections activities.

## Take the next step

Find out how the Sage Intacct cloud financial management solution streamlines operations and provides real-time insights, boosting productivity and growth.



[www.sageintacct.com](http://www.sageintacct.com)



877.437.7765



AICPA Business Solutions  
Preferred Provider of Financial Applications

sage Intacct