Survival Guide for Nonprofit Finance Teams

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Housekeeping

- Type questions into the chat box or the Q&A box to submit it to our panelists.

- We’ll try to get to all the questions during the course of the webinar. If we do not get to your question, we’ll make sure to follow up afterwards.

- We’ll send a copy of the presentation and recording of the webinar in follow up emails after the event.
Introductions

MARYFRANCES PIDGEON
Nonprofit Solutions Specialist
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JOAN BENSON
Nonprofit Product Marketing Manager
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What We’ll Cover Today

- Key nonprofit finance challenges
- Intacct overview
- Inside a best-in-class product
- Q&A
Key Challenges Nonprofit Finance Teams are Facing

- Reporting and visibility
- Funds and grants
- Allocations
- Complexity
- Internal controls and cash management
Meeting Complex Financial Management Needs

Intacct’s multi-ledger architecture with 13 dimensions enables superior flexibility, control, visibility, and scalability.

- **Multi-Ledger**
  - Multi-Dimensional

- **Multi-Entity**
  - Single version of the financial truth across all entities

- **Multi-Book**
  - View business within multiple scenarios in real time without extra work

- **Multi-Currency**
  - Unlimited base, transaction, and reporting currencies updated in real-time
Why Chart of Accounts and Reporting is Hard to Manage for Nonprofits

Nonprofits must account for:

- Funds
- Grants
- Projects
- Programs
- More

And report back to multiple stakeholders:

- Board of Directors
- Donors
- Executives
- Congregation
- More
Easy and Efficient Reporting

Guided experience

Intacct
Dashboards
How Nonprofits Benefit from the Cloud

- Easy to configure reports that are available 24x7
- Dashboards for all stakeholders to easily reference, understand, and act upon
- Robust capabilities including management of multiple entities
- Automation of accounting and financial tasks
- Sophisticated permissioning and approval capability
- Better TCO with predictable cost
- No need for IT staff
A Better Way: Intacct Dimensions

- Intacct dimensions are attributes that allow for comparative (cross-tab) and hierarchical (drill-down) organization of key information.
- It enables categorization of a single element with multiple attributes for complex analysis and comparison.
- Dimensions allows users to easily access data with context.
Summary to Detail

Performance Measures

Business Drivers

Stakeholder Needs

Visibility

Easy Adapt to Change

Process

Reporting

Workflows

Multi-Entity

Best-in-Class Financials

AICPA preferred provider

Efficiency

Speed

Automation

Comprehensive Automation

TCO
24/7/365
Easy Upgrades

Game Changing Benefits from the Cloud
About Intacct

Fastest-growing cloud financial management provider
What We Will Demo Today

- Reporting
- Dashboards
- Fund management
Questions?

FOR MORE INFORMATION:

www.intacct.com  |  info@intacct.com  |  877-437-7765
Interested in Learning More?

- Try Intacct with a free 30-day trial [http://www.intacct.com/trial](http://www.intacct.com/trial)
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